

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 10 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **NOT APPLICABLE**

Check  a if the organization belongs to an affiliated group. Check  b if you checked "a" and "limited control" provisions apply.

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

|    |  | (a)<br>Affiliated group<br>totals | (b)<br>To be completed<br>for all electing<br>organizations |
|----|--|-----------------------------------|---|
| 36 | Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .  | 36                                |   |
| 37 | Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .  | 37                                |   |
| 38 | Total lobbying expenditures (add lines 36 and 37) . . . . .  | 38                                |   |
| 39 | Other exempt purpose expenditures . . . . .  | 39                                |   |
| 40 | Total exempt purpose expenditures (add lines 38 and 39) . . . . .  | 40                                |   |
| 41 | Lobbying nontaxable amount. Enter the amount from the following table -<br>If the amount on line 40 is - The lobbying nontaxable amount is - |                                   |   |
|    | Not over \$500,000 . . . . . 20% of the amount on line 40 . . . . .  | 41                                |   |
|    | Over \$500,000 but not over \$1,000,000 . . . . . \$100,000 plus 15% of the excess over \$500,000  |                                   |   |
|    | Over \$1,000,000 but not over \$1,500,000 . . . . . \$175,000 plus 10% of the excess over \$1,000,000  |                                   |   |
|    | Over \$1,500,000 but not over \$17,000,000 . . . . . \$225,000 plus 5% of the excess over \$1,500,000  |                                   |   |
|    | Over \$17,000,000 . . . . . \$1,000,000  |                                   |   |
| 42 | Grassroots nontaxable amount (enter 25% of line 41) . . . . .  | 42                                |   |
| 43 | Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 . . . . .   | 43                                |   |
| 44 | Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 . . . . .   | 44                                |   |

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the instructions for lines 45 through 50 on page 13 of the instructions.)

**Lobbying Expenditures During 4-Year Averaging Period**

|    | (a)<br>2006  | (b)<br>2005 | (c)<br>2004 | (d)<br>2003 | (e)<br>Total |
|----|--|-------------|-------------|-------------|--------------|
| 45 | Lobbying nontaxable amount . . . . .                     |             |             |             |              |
| 46 | Lobbying ceiling amount (150% of line 45(e)) . . . . .   |             |             |             |              |
| 47 | Total lobbying expenditures                              |             |             |             |              |
| 48 | Grassroots nontaxable amount . . . . .                   |             |             |             |              |
| 49 | Grassroots ceiling amount (150% of line 48(e)) . . . . . |             |             |             |              |
| 50 | Grassroots lobbying expenditures . . . . .               |             |             |             |              |

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

|  | Yes | No | Amount     |
|--|-----|----|------------|
| a Volunteers . . . . .   |     | X  |            |
| b Paid staff or management (Include compensation in expenses reported on lines c through h.) . . . . . |     | X  |            |
| c Media advertisements . . . . .   | X   |    | 486,164.   |
| d Mailings to members, legislators, or the public . . . . .  | X   |    | 119,554.   |
| e Publications, or published or broadcast statements . . . . .   | X   |    | 665,375.   |
| f Grants to other organizations for lobbying purposes . . . . .  | X   |    | 2,002,291. |
| g Direct contact with legislators, their staffs, government officials, or a legislative body . . . . . | X   |    | 222,521.   |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .     | X   |    | 669,790.   |
| i Total lobbying expenditures (Add lines c through h.) . . . . .                                       |     |    | 4,165,695. |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities. **STMT 89**